

Investing in

Host Plant Resistance and Sustainable Pest Management

From Resilient Crops to Smart Technologies

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THE SCALE OF THE PROBLEM



INTERNATIONAL YEAR OF
PLANT HEALTH
2020

~25%
yield loss

>1.5B
people

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*For a century our answer was chemistry.
Today, biology can finally move at the speed of pathogen evolution.*

Three pillars, one inflection point.

01

GENOMIC SURVEILLANCE

Know the enemy.

Reading pathogens and crops in the field, where they live.

02

AI ACCELERATION

Predict, don't guess.

AlphaFold and machine learning can compress years of breeding into weeks.

03

PRECISION BREEDING

Lab to market.

Gene editing has crossed the regulatory threshold. Capital is following.

Genomics, where the pathogens live.



GetGenome

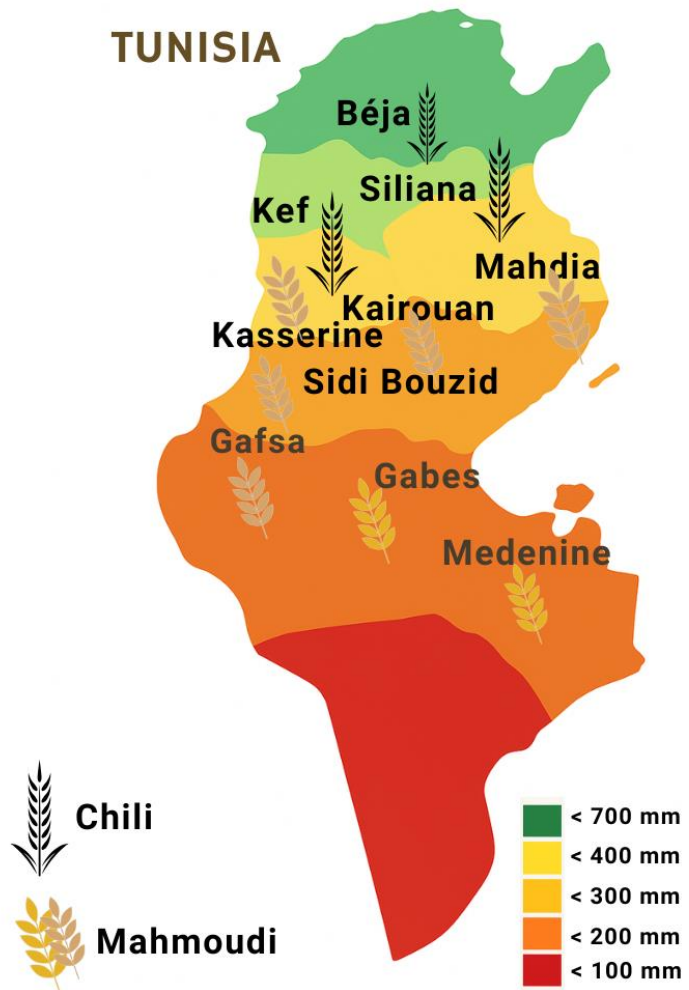
genomics for all

150+ scientists

100+ institutes

20+ countries

UK-registered charity, founded at TSL.



Genome Announcement Chili & Mahmoudi

From Local Heritage to Genomic Innovation:
Whole-Genome Sequencing of Tunisian
Durum Wheat Landraces



Genomic Resources

High-quality reference genomes for Chili & Mahmoudi



Stress Adaptation

Insights into genes for drought & environmental tolerance



Breeding Applications

Supporting climate-resistant & sustainable wheat improvement



Available on

zenodo

<https://doi.org/10.5281/zenodo.19499032>

Advancing the genomics of local
germplasm for a **resilient wheat future**



Mahmoudi



Chili



Drought Tolerance



Genetic Diversity



Breeding Impact

Bifrost.

Plant immunity, predicted from sequence.



\$2M

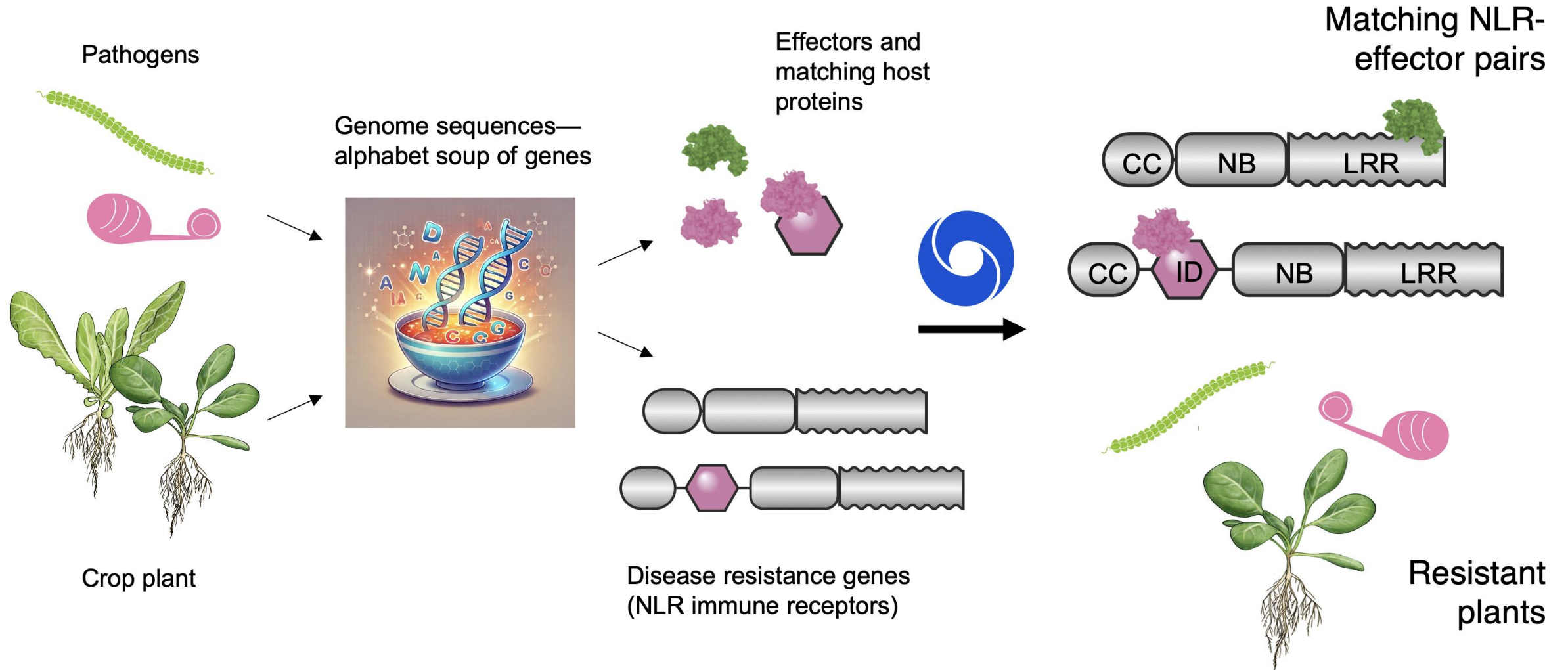
Google.org AI for Science Fund

1 of 12 awardees worldwide · January 2026

Powered by DeepMind AlphaFold-3

Bifrost.

Plant immunity, predicted from sequence.



From regulatory anomaly to mainstream?

Tomelo

a powdery-mildew fungus-resistant tomato

48-bp deletion in Mlo1

Indistinguishable from a natural mutation.

Zero foreign DNA.

Made at TSL. A decade ago, unusable in Europe. Today, the proof of concept that helped anchor a regulatory shift.

THE REGULATORY RUNWAY

2022

UK Genetic Technology (Precision Breeding) Act passed.

2025

UK secondary legislation operational — first NGT crops to market.

2026

EU Council adopts New Genomic Technologies (NGT) Regulation: Category-1 plants treated as conventional.

Tomelo

From regulatory anomaly to mainstream?



GE is no longer a research curiosity.

It is an asset class.



Waking the immune genes that breeding silenced.

\$8.1M Series A · led by Corteva · March 2026

FloraFold AI platform · TSL spinout · founded by Duggan, Bozkurt, Kamoun

Soy

Corn

Wheat

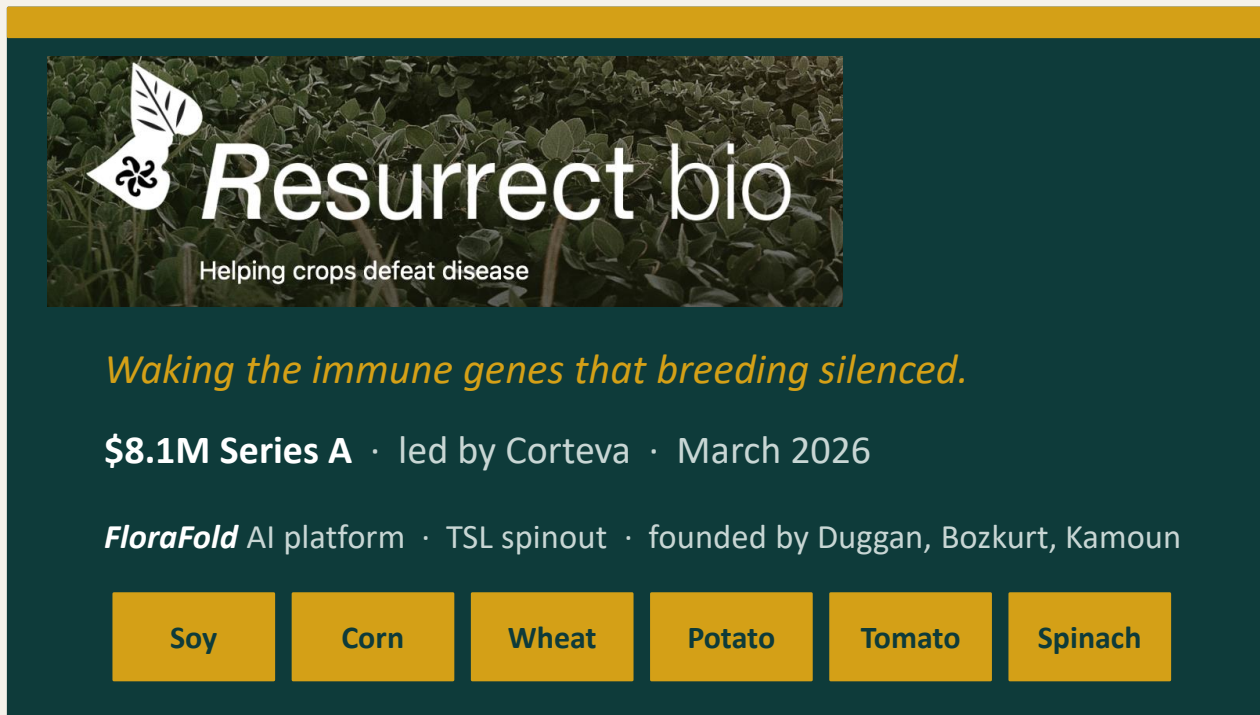
Potato

Tomato

Spinach

GE is no longer a research curiosity.

It is an asset class.



Resurrect bio
Helping crops defeat disease

Waking the immune genes that breeding silenced.

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Soy Corn Wheat Potato Tomato Spinach

WHAT'S CHANGED

- Regulatory paths in EU, UK, US converging on edited = conventional.
- Major ag-bio incumbents now licensing trait IP from start-ups.
- Public-good pipelines (Tomelo) and private trait companies (Resurrect) co-existing.

The decisive decade.

Three pieces of investable infrastructure.

01

**Public-good genomics for the
Global South**

Built the way we built public-good vaccines.

02

**Shared AI compute for plant
science**

Built the way we built CERN.

03

**Patient capital for trait
companies**

Built the way we built clean energy.



Plants have an immune system.

Our job, in this decade, is to wake it up —

at the scale of a planet, on the timeline of a climate.

Thank you.